



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was generally steady on consumer sized toms, steady to fully steady on hens. Inquiry was light with no trading reported. Offerings adequate. Trade sentiment on breast meat, destrapped tenderloins and bulk parts were generally steady. Mechanically separated turkey trade sentiment was firm for the limited offers.



EXPORT MARKET HIGHLIGHTS

Trading centered on a moderately heavy volume of tom drums and open priced thigh meat, balance light. Demand ranged light to fair. Offerings of frozen thigh meat ranged light to fully adequate, mostly adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	64-67	-	-	-
WESTERN REGION 5/	66-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	61-63	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	61-63	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JUNE 2001.

Trading was light. Demand moderate. Offerings mixed with mechanically separated turkey continuing to be barely adequate to short of needs. Parts and meats items steady, except mechanically separated turkey steady to firm and frozen thigh meat barely steady. Some frozen thigh meat traded to Mexico open priced. Export demand fair to good, however buyers continue to show resistance to current offerings prices.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	93.00	14
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	29.00	200
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	30.00	10
WINGS, FULL-CUT, TOM		R	30.57	14
WINGS, FULL-CUT, HEN		T	38.00	9
WINGS, V-TYPE, TOM		R	28.35	17
WINGS, V-TYPE, HEN		R	49.50	20
NECKS, TOM		R	29.24	92
NECKS, HEN		T	31.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		R	176.70	198
THIGH MEAT		W	69.50	80
THIGH MEAT—FRESH		F	67.81	158
BREAST TRIM MEAT		M	114.00	80
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	149.00	120
DESTRAPPED TENDERS—FRESH		R	151.00	40
WING MEAT WITH SKIN		R	66.00	50
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	29.50	52
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-31.00		30.34	608
WINGS FULL-CUT - TOMS		F	28.00	480
WINGS, V-TYPE, TOM		W	29.00	80
TAILS				
MECHANICALLY SEPARATED 4/	27.75		27.75	52
THIGH MEAT - FROZEN		F	67.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.